

International Medical Group®, Inc.  
P.O. Box 88509  
Indianapolis, Indiana 46208-0509 USA  
Phone: 800.628.4664 (In US)  
317.655.4500 (Outside US)  
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# GEM<sup>SM</sup>

## Global Educators Medical<sup>SM</sup>



GEM is underwritten by Sirius International Insurance Corporation (publ) (the "Company");  
Distributed, managed and administered, as agent for and on behalf of the Company, by International Medical Group®, Inc. ("IMG®")

### Request for Proposal

School group/Organization Name \_\_\_\_\_ Contact Person \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_ E-mail \_\_\_\_\_

Nature of Industry \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State/Province \_\_\_\_\_ Country \_\_\_\_\_ Postal Code \_\_\_\_\_

Requested Effective Date \_\_\_\_\_

Total number of international assignees (expatriates, third country nationals, key local nationals) \_\_\_\_\_

Of the international assignee population, total number of U.S. citizens \_\_\_\_\_

Is the school group/organization a subsidiary or division of a U.S. or Canadian corporation? ☐ Yes ☐ No

Are any employees/dependents currently residing in the U.S. or Canada? ☐ Yes ☐ No If yes, how many? \_\_\_\_\_

Does applicant currently have group medical insurance? ☐ Yes ☐ No

(If yes, please provide name of carrier, current and renewal rates, schedule of benefits, and claims experience.)

Has another insurance company refused to quote on this group? ☐ Yes ☐ No

Are any employees or dependents presently on COBRA? ☐ Yes ☐ No

(If yes, please list those employees separately on the census listing.)

#### REQUESTED PLAN OF BENEFITS

| Deductible                        | Max. Deductible                             | Coverage in the US/Canada              | Life Insurance Benefit*   |
|-----------------------------------|---|--|---|
| <input type="checkbox"/> \$0      | <input type="checkbox"/> 2 per family       | <input type="checkbox"/> Include (Std) | <input type="checkbox"/> \$10,000                               |
| <input type="checkbox"/> \$100    | <input type="checkbox"/> 3 per family (Std) | <input type="checkbox"/> Exclude       | <input type="checkbox"/> \$25,000                               |
| <input type="checkbox"/> \$250    |   |  | <input type="checkbox"/> \$50,000                               |
| <input type="checkbox"/> \$500    | <b>Lifetime Maximum</b>                     |  | <input type="checkbox"/> 1 X's Salary to a Maximum* of \$ _____ |
| <input type="checkbox"/> \$1,000  | <input type="checkbox"/> \$1,000,000        |  | <input type="checkbox"/> 2 X's Salary to a Maximum* of \$ _____ |
| <input type="checkbox"/> \$2,500  | <input type="checkbox"/> \$5,000,000(Std)   |  | <input type="checkbox"/> 3 X's Salary to a Maximum* of \$ _____ |
| <input type="checkbox"/> \$5,000  | <input type="checkbox"/> \$ _____           |  | *Maximum available guaranteed issue is \$100,000                |
| <input type="checkbox"/> \$10,000 |   |  | <input type="checkbox"/> \$ _____                               |
| <input type="checkbox"/> \$25,000 |   |  |   |
| <input type="checkbox"/> _____    |   |  |   |

Please answer the following questions. If your answer to any question is yes, please give details in the space provided. Attach additional pages as necessary.

1. Has any employee or dependent suffered from an injury, illness or other medical/health condition that resulted in total claims of US\$2,500 or more during the last three years? ☐ Yes ☐ No
2. Are any employees or dependents currently hospitalized, confined at home or a treatment facility, disabled or incapacitated? ☐ Yes ☐ No
3. Are any employees or dependents currently pregnant? ☐ Yes ☐ No
4. Are any employees or dependents not actively at work performing his/her normal duties due to illness, injury or other medical/health condition? ☐ Yes ☐ No
5. Are you aware of any circumstances, chronic or continuing medical, mental or nervous conditions which can be expected to produce ongoing claims for any employees or dependents? ☐ Yes ☐ No

# CENSUS SUMMARY (Required for groups of 100 lives or more)

| AGE   | MALE     |                     |                         |                     | FEMALE   |                     |                         |                     |
|-------|----------|---------------------|-------------------------|---------------------|----------|---------------------|-------------------------|---------------------|
|       | Employee | Employee<br>+Spouse | Employee<br>+Child(ren) | Employee<br>+Family | Employee | Employee<br>+Spouse | Employee<br>+Child(ren) | Employee<br>+Family |
| 19-24 |          |                     |                         |                     |          |                     |                         |                     |
| 25-29 |          |                     |                         |                     |          |                     |                         |                     |
| 30-34 |          |                     |                         |                     |          |                     |                         |                     |
| 35-39 |          |                     |                         |                     |          |                     |                         |                     |
| 40-44 |          |                     |                         |                     |          |                     |                         |                     |
| 45-49 |          |                     |                         |                     |          |                     |                         |                     |
| 50-54 |          |                     |                         |                     |          |                     |                         |                     |
| 55-59 |          |                     |                         |                     |          |                     |                         |                     |
| 60-64 |          |                     |                         |                     |          |                     |                         |                     |
| 65-69 |          |                     |                         |                     |          |                     |                         |                     |
| 70+   |          |                     |                         |                     |          |                     |                         |                     |

## CENSUS LISTING

| Sex | Employee Name | Coverage<br>Needed* | Date of Birth | Annual Salary** | Nationality | Country of<br>Residence |
|-----|---------------|---------------------|---------------|-----------------|-------------|-------------------------|
|     |               |                     |               |                 |             |                         |
|     |               |                     |               |                 |             |                         |
|     |               |                     |               |                 |             |                         |
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|     |               |                     |               |                 |             |                         |
|     |               |                     |               |                 |             |                         |
|     |               |                     |               |                 |             |                         |
|     |               |                     |               |                 |             |                         |

\*Status: Employee only (E) Employee+Spouse (ES) Employee+Child(ren) (EC) Employee+Family (EF) (attach additional pages as necessary)

\*\*Provide salary only if applying for 1x, 2x, or 3x salary for life insurance

International Medical Group®, Inc. is the managing general underwriter and plan administrator for the carrier, Sirius International Insurance Corporation (publ) (the Company).

The undersigned representative for the within named Group hereby certifies, represents and warrants that the information provided on this Request for Proposal, including any attachments, is true, accurate and complete in all respects and I acknowledge that such information is intended to provide International Medical Group, Inc. with information necessary to evaluate this Group and provide the Group with premium and coverage indications. Final rates and coverage will be based on the actual enrollment, including evidence of insurability, if applicable. No insurance shall be effective unless and until the Group is notified in writing by the Company. Thank you for your interest in GEM.

Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_ Title \_\_\_\_\_

Agent Signature \_\_\_\_\_ Date \_\_\_\_\_

Are you the broker of record? ☐ Yes ☐ No

Agency Virginia Ruth Bahs \_\_\_\_\_ Agent Name Virginia Ruth Bahs \_\_\_\_\_ IMG Agent # 59767

Address 115 W Oak St

City Oak Harbor \_\_\_\_\_ State/Province OH \_\_\_\_\_ Country United States \_\_\_\_\_ Postal Code 43449

Telephone 419-559-3310 Ext:Text Or Call \_\_\_\_\_ E-mail info@virginiabahs.com